



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

ND/GAIL/SECTT/2019

गेल भवन,  
16 भीकाएजी कामा प्लेस  
नई दिल्ली-110066, इंडिया  
GAIL BHAWAN,  
16 BHIKAJI CAMA PLACE  
NEW DELHI-110066, INDIA  
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फैक्स/FAX : +91 11 26185941  
ई-मेल/E-mail : info@gail.co.in

April 15, 2019

National Stock Exchange of India Ltd (*WDM Segment*)  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
MUMBAI – 400 051

**Sub: Statement under SEBI (Issue and Listing of Debt Securities) Regulations 2008**

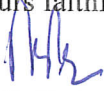
Dear Sir,

With reference to per SEBI Circular No :CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 the Company who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations 2008 needs to submit a statement containing the information in prescribed format to the stock exchange and depository within 15 working days from the end of every half year.

In this regard please find the desired information as per **Annexure 1**

This is in compliance of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008. The same is for your information and records please.

Thanking you  
Yours faithfully

  
(A.K. Jha)  
Company Secretary

**Encl:** As above

Copy to:

1. National Securities Depository Limited  
Trade World, A wing, 4th & 5th Floors  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel  
MUMBAI – 400 013

2. Central Depository Services (India) Limited  
16<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI – 400001

Annexure 1

Statement as per Clause 3.1.1 of SEBI Circular No. :CIR/IMD/DF-1/67/2017

Name of the issuer	ISIN number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded Option, if any	Amount Issued (In lakhs)	Amount Outstanding (In Lakhs)
<b>GAIL (India) Ltd.</b>	INE129A07198	23.02.2015	23.02.2022	8.3%	Yearly	Call option at the end of 7 <sup>th</sup> year	12500	12500
	INE129A07206	23.02.2015	23.02.2023				12500	12500
	INE129A07214	23.02.2015	23.02.2024				12500	12500
	INE129A07222	23.02.2015	23.02.2025				12500	12500